Enterprise's User Manual

CM-SRIM Portal

Version - 1.0



Directorate of Industries Micro, Small & Medium Enterprises Department Govt. of Odisha

Step - 01 (Visit to CM-SRIM Portal)

Please type the URL (<u>https://cm-srim.odisha.gov.in</u>) on the address bar of the web browser to visit the CM SRIM portal.

You will find the portal home page (below image)

CM-SRIM Portal MSME Department, Government of Odisha		Shri. Naveen Patnaik
	KENA	
	CM-SRIM LOGIN (Choose Your User Type to Login)	
	Enterprise Bank Official	
HI THE	User Name	
Micro, Small & Medium Enterprises Department Government of Odisha	Password Password	
Click Here To Register	Forgot Password?	
	The Car	D-8-6

This is the official portal for the CM-SRIM Scheme.

You will find the links mentioned below

- 1. Operational Guideline Document. (PDF)
- 2. User Manual Document. (PDF)

There are also facilities for enterprise registration & login.

Step – 02 (Enterprise Registration)

Enterprises have to register themselves for the first time to log in and use the CM-SRIM portal. Steps for registration:

1. For registration click on the "Click Here to Register" button provided on the home screen.

Micro, Small	& Medium Enterprises Department Government of Odisha
	Click Here To Register

2. It will navigate the user to the Enterprise User Registration Form.

	(Please fill the fo	orm and submit for registration)	
Enternrise Details:			
lame of the Enterprise *	Name of the Enterprise	Category of the Enterprise :	Select Category of Enterprise
	Name of the Enterprise		Select Category of Enterprise
ype of Organization *:	Proprietorship	Udyam Registration No *:	Udyam Registration No
Inload a Conv of LIDYAM *·			UDYAM-XX-00-0000000
	♣ Choose a file		
	Accepted formats: jpg, png, jpeg,pdf. Max file 500KB	e size	
Applicant Details:			
lame of the Applicant *:	Designation *:	Mobile No. *:	Email ID *:
Name of the Applicant	Proprietor	✓ Mobile No	Email ID
ADHAAR No. *:	Upload a Copy of AADHAAR *:		
Type AADHAAR No.	♣ Choose a file		
	Accepted formats: jpg, png, jpeg,pdf. file size 500KB	Max	
Address of Registered Office	o.		
Address Line 1 *:	Address Line 2 *:	Village / Ward *:	Post *:
Enter Address	Enter Address	Village / Ward	Post
Police Station *:	State*:	District*:	Block/ULB *:
Police Station	State	✓ District	✓ Block/ULB ✓
PIN *:			
PIN			

3. After Filling out the registration form and uploading the required documents user has to **submit** the form. Upon submission, it will take you to the next page of the registration form.

	Enterprise Use Please Fill the for	r Registration Form n and submit for registration
Enter OTP & Create Password:		
Enter OTP sent to your Mobile No.:	Enter Mobile OTP	"Note You will be sent a registration confirmation SMS with your User ID and password to the registered mobile number and email ID after submission.
Enter OTP sent to your E-mail Id:	Enter E-mail OTP	Captcha Enter Captcha
Type Password:	Rese Type Password	nd Unig Enter Captcha
Re-Type Password:	Re-Type Password	

- 4. On the next page, the user has to provide the received OTPs to validate the mobile no and email ID for creating a password and **submit** the user registration form.
- 5. A **confirmation message** will be sent to the registered mobile no and email ID of the registered user as an intimation of successful registration.
- 6. Users can find their user ID and password in the registration mail.
- 7. Users can use the credentials to **log in** to the portal.

Step – 03 (Login & Portal information)

Registered enterprise users can log in to the portal using the credentials received after registration. Steps for login:

- 1. Visit the Portal https://cm-srim.odisha.gov.in.
- 2. Select the Enterprise user type. (Enterprise is the default)

CM-SRIM LOGIN (Choose Your User Type to Login)								
Enterprise	Bank	Official						
Enterprise								
User Name								
User Name								
Password								
Password	Password							
Forgot Password?								
Login								

User Manual for Enterprise Users – CM SRIM Portal

- 3. Type the user ID, and password and click on the "Login" button to log on to the portal.
- 4. After successful login, the user will be redirected to the Portal Home Page.



- 5. On the left, the user will find all the menus. (Dashboard, New Application, Submitted Applications)
- 6. **New Application** On this page, the user will find the application form. The user will also find the guidelines for the application & the operation guideline document. (We recommend the user to read them before proceeding to the application)

	i i ipplication (i		oportation				
The below menti to be uploaded s	oned documents s hall be self atteste	hould be kept rea d by the applicant	dy for uploadir t.	ng before procee	ding with the	application. Do	ocuments
1. Udyam Reg	istration Certificate	9					
2. Working Ca	pital Loan / Export	Packing Credit S	anction Order				
3. Chartered/0	Cost Accountant's	Certificate on Ann	ual Turn-over.	尾 Download Fo	rmat		
4. Power of At Director / A	torney / Board Res uthorised Signator	solution / Society I y.(Not required for	Resolution as a Proprietory Fi	applicable, while rm)	signing as Pa	artner / Managi	ng

7. **Submitted Applications** – Here, the user can find the submitted applications which are applied earlier by the user. The user can also view the status of the application on this page.

Dashboard	Application L	ist					Applicatio	n / Appli	cation I
New Application	Show 10 V	entries				Sear	ch:		
Submitted Applications	SI.No. ↑	Applicantion No	Application Date	Amount Claimed (INR)	Sanctioned Amount(INR)		Status 1	Action	11
	1	CMSRIM0000007 (CP1 : 2023-24)	13-12-2023	₹ 800.00	-		Applied		
	Showing 1 to 1	of 1 entries	10-12-2023	000.00	-		Previous	5 1	1

User Manual for Enterprise Users - CM SRIM Portal

- 8. Resubmit the Application– If any of the submitted applications are returned by the officials for additional information or support documents, the user will find the application here on the Submitted Applications page. Users have to resubmit the returned application on this page by providing the necessary information or documents.
- 9. The user will find the profile and change password options by clicking on the user icon placed in the top right corner of the portal.

CM-SRIM	4	Ashtavinayak Pvt Ltd						
Application Li	ist						Appl	View Profile Change Password
Show 10 V	entries					Search		Sign out
SI.No. ↑↓	Applicantion No	†↓	Application Date	Amount Claimed (INR)	Sanctioned Amount(INR)	ţ1	Status	Action 1
1	CMSRIM0000007 (CP1 : 202	23-24)	13-12-2023	₹ 800.00			Applied	

- View Profile To view the user profile.
- Change Password To reset the current password.
- Sign out To log out from the portal.

Step – 04 (New Application)

- 1. At first, the registered enterprise user has to **log in** to the portal using the credentials.
- 2. After the login, the user will click on the **new application** link to access the application form.

Ċ	CM-SRIM ≡
	Dashboard
٥	New Application
٥	Submitted Applications

×

3. Users will find a pop-up message showing the guidelines for the application and required documents.

Guidelines for Application (Please refer the Operational Guidelines of the scheme b)

The below mentioned documents should be kept ready for uploading before proceeding with the application. Documents to be uploaded shall be self attested by the applicant.

- 1. Udyam Registration Certificate
- 2. Working Capital Loan / Export Packing Credit Sanction Order
- 3. Chartered/Cost Accountant's Certificate on Annual Turn-over. 📙 Download Format
- 4. Power of Attorney / Board Resolution / Society Resolution as applicable, while signing as Partner / Managing Director / Authorised Signatory.(Not required for Proprietory Firm)

Proceed to Application

- 4. Users have to keep the documents ready before proceeding to the application. Click on the "Proceed to Application" button to go to the application form.
- 5. The **CM-SRIM application form** will appear on the screen.

Application					A	oplication / Apply
			(Annexure-A)			
		CM_SRI	M Application Ec	rm		
	Note* Application received	after the due	date / incomplete in any res	pect shall be lial	ble for rejection	
Enterprise Details:						
Name of the Enterprise:	Ashtavinayak Pvt Ltd		Category of the Er	terprise:	Medium Enterprises	
Type of Organization:	Defaulte Line/hard		Udyam Registratio	n No:		
	Private Limited				UDYAM-AV-89-1234567	
Applicant Details:						
Name of the Applicant:	Designation:		Mobile No.:		Email Id:	- 11
Sidadrata MOTA	Proprietor		/8468337/1		sibabrata1988@gm	an.com
AADHAAR No.:	Aadhaar Card:					
1234-1234-1234	View Additaal					
Address of Registered	Office:					
Address Line 1:	Address Line 2:		Village / Ward :		Post:	
M/33	Samanta Vihar		Chandrasekharp	bur	Chandrasekharpur	
Police Station:	State:		District:		Block/ULB:	
Chandrasekharpur	Odisha		Cuttack		Cuttacksadar	
PIN:						
753001						
Address of Manufacturi	ng Unit:					
Address Line 1:	Address Line 2:		Village / Ward :		Post:	
Enter Address	Enter Address		Village / Ward		Post	
Police Station:	District (DIC):		Block/ULB:	Block/ULB:		
Police Station	District		Block/ULB		PIN	
te of commencement of Manu	ufacturing activity. (If exact date is no	ot available, ple	ease indicate the probable mon	th & vear):		
Data O Marsth & Yea	Data					
Date U Month & Yea	Date					
Items of Manufacture						
Rems of Manulacture: -						
		Annua	I Installed Capacity	Actual	Production in 2022-23	
		atv :	Unit:	Qty.:	Unit:	Add/Delete:
SI. No.: Item:		ci y				

	Activities(in Rs.):	Non-Manufacturing Activities(in Rs.):	from all Activities(in Rs.):	Activities to Total Turnover:
		₹	₹	
Details of	of Working Capital Loan / B	Export Packing Credit Sanctioned:		
Name of th	e Bank:	Branch:	IFSC Code:	Official Email ID of Bank:
Bank Addr	956.	Working Capital Loan/ EPC Ac. No.	Working Capital Loan/ EPC Lin	nit (in Rs.).
Dank Addin		Working Capital Loans Er C AC. No		in (in ros.).
		4		
Interest	paid to Bank on Working (Capital / EPC for the claim period (2023	3-24):	
Select Clai	m Period for the FY 2023-24			
(a) 01	.04.2023 to 30.09.2023	(b) 01.10.2023 to 31.03.2024	(a) 01.04.2023 to 30.09.2023:	
			₹	
Docume Note* (S	ents to be Uploaded:	uploaded by the applicant)		
SI No.	Documents		ş	Size / Type
1	Udyam Registration Certific	ate:	/	Accepted formats: pdf. Max file size 1MB
2	Working Capital Loan / Exp (If it exceeds 10MB then upload	ort Packing Credit Sanction Order: the first five pages only)	1	Accepted formats: pdf. Max file size 10MB
3	Chartered/Cost Accountant*	's Certificate on Annual Turn-over: 🔀 Down	load Format	Accepted formats: pdf. & Choos
4	Power of Attorney / Board R Managing Director / Authori	Resolution / Society Resolution, as applicable, sed Signatory (Not required for Proprietory Fi	, while signing as Partner / //	Accepted formats: pdf. Max file size 5MB
Underta	king:			
	ta Hota at present Proprieto			e is true and correct to the best of my knowledge and
Sibabra		or of M/s Ashtavinavak Pvt Ltd certify that	the information turnished as above	
l, Sibabra belief.		or of M/s Ashtavinayak Pvt Ltd certify that	the information furnished as above	
l, Sibabra belief. I hereby fu	urther certify that I have read	or of M/s Ashtavinayak Pvt Ltd certify that the CM-SRIM guidelines carefully and I her	the information furnished as above	terms and conditions of the 'CM-SRIM' guidelines.
I, Sibabra belief. I hereby fu I do hereb	urther certify that I have read y undertake that the operatio	or of M/s Ashtavinayak Pvt Ltd certify that the CM-SRIM guidelines carefully and I her on of my unit has not gone out of production	the information turnished as above eby undertake to fully abide by the for continous period of six months	e terms and conditions of the 'CM-SRIM' guidelines.
I, Sibabra belief. I hereby fu I do hereb e : 13-12-2	urther certify that I have read y undertake that the operatio	or of M/s Ashtavinayak Pvt Ltd certify that the CM-SRIM guidelines carefully and I her on of my unit has not gone out of production	the information turnished as above eby undertake to fully abide by the for continous period of six months	a terms and conditions of the 'CM-SRIM' guidelines. a starting from 01/04/2023 .

- 6. Enterprise users will **fill up** the application form, **upload the necessary documents**, and **submit** the application.
- 7. The application may be **received** for further process, **returned** for resubmission or **rejected** as per the merit of the application.

- 8. Returned applications will be resubmitted after being compiled by the enterprise user on the submitted applications page.
- 9. After submission of the application, the user can view the application status on the submitted applications page.

CM-SRIM ≡	CM-SRIM Portal, Micro, Small & Medium Enterprises Department									
Dashboard	Application List				Application / Appl	lication List				
New Application Submitted Applications	Show 10 v entries	Show 10 v entries Search:								
	SI.No. 11 Applicantion No	1 Application Date	Amount Claimed (INR)	Sanctioned Amount(INR)	Status Action	Ť1				
	1 (CP1 : 2023-24)	13-12-2023	₹ 800.00	-	(Draft)					
	Showing 1 to 1 of 1 entries				Previous 1	Next				

Detailed description of **status** are:

SI. No.	Status	Description
01	Draft	The application is filled and saved. Not submitted.
02	Applied	The application is submitted.
03	Under Process	The application is received and under process. It may get rejected or approved
04	Returned	The application is returned due to some reasons. The applicant has to comply with it according to the reasons and resubmit.
05	Rejected	The application is rejected.
06	Approved	The application is approved/ sanctioned. The interest reimbursement amount will be credited to the bank account.

- Thank You -